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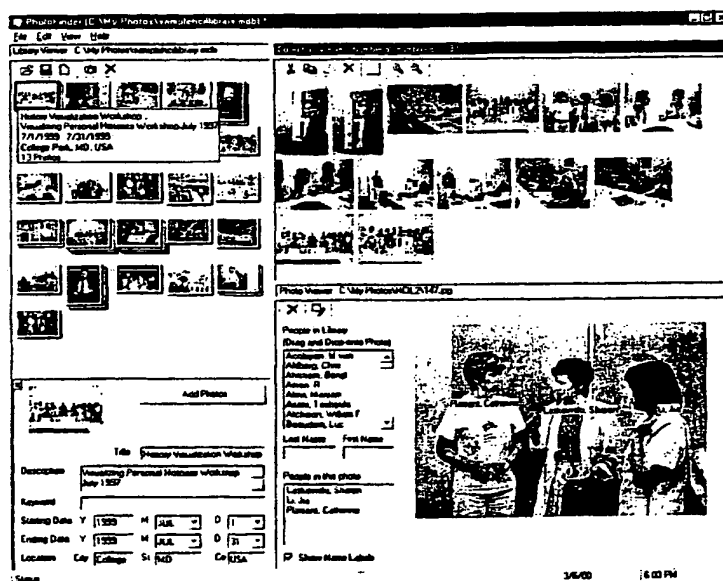
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(54) Title: **METHODS FOR THE ELECTRONIC ANNOTATION, RETRIEVAL, AND USE OF ELECTRONIC IMAGES**

(57) Abstract: The present invention provides software for electronically annotating electronic images, such as drawings, photographs, video, etc., through the drag-and-drop of annotations from a pre-defined, but extendable, list. The annotations are placed at a user-selected X, Y location on the image, and stored in a searchable database. Thus, they can be searched in order to retrieve, organize, group, or display desired electronic images or collections of such images. The annotations may be text, images, sounds, etc. The invention provides a flexible, easy to learn, rapid, low error rate and satisfying interface for accomplishing such tasks.

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**Title of the Invention:****Methods for the Electronic Annotation,  
Retrieval, and Use of Electronic Images****Field of the Invention:**

5           The present invention relates to software for accomplishing the computer-facilitated annotation of electronic images, as well as the retrieval and use of such annotated images.

**Cross-Reference to Related Applications:**

10           This application claims priority to United States Patent Application Serial No. 60/197,971, which application is herein incorporated by reference in its entirety.

**Background of the Invention:**

15           Drawings, sketches, artwork, photographs, and other images have long been recognized to have significant commercial and/or personal value. Paradoxically, as such images age, they become both *more* valuable and *less* valuable. Their increased value reflects their success in capturing events, emotions, people, objects, achievements, etc. that have attained enhanced personal, historical or commercial significance over the passage of time. The paradoxical diminution of their value reflects the inexorable loss of information regarding the people, events, or scenes shown in the images that occurs when those having actual knowledge of the depicted images become unavailable or die. This phenomenon, as applied to personal images (e.g., photographs, etc.), has been referred to as the "Personal Photo Paradox" (or "p<sup>3</sup>").

25           One means for addressing the paradoxical diminution in the value of aging images is to organize the images into scrapbooks or albums, in which the individual images are captioned. Adding captions to photographs is, however, a time-consuming and error prone task even for professional photographers, editors, librarians, curators, and scholars. In many professional applications, photographs are worthless unless they are accurately described by date, time, location,

photographer, title, recognizable people, etc. Additional descriptions may include details about the mechanics of the photograph (for example, film type, print size, aperture, shutter speed, owner, copyright information) and/or its contents (keywords from controlled vocabularies, topics from a hierarchy, free text descriptions, etc.).

- 5 In light of the time required to add such captions, amateur photographers rarely systematically arrange or notate their collections, except for an occasional handwritten note on the back of a photograph or an envelope containing a collection of photographs.

- For those who are serious about adding annotations, the common computer-
- 10 based approach is to use database programs, such as Microsoft® Access®, that offer “form fill-in” or “free” text boxes and then store the information in a database. Data entry is typically done by typing, but many systems permit certain attribute values for some fields (for example, black & white or color film) to be selected by the individual keeping the collection. Of course, simpler tools that provide free-form
- 15 input, such as word processors, spreadsheets, and other tools are used in many situations. Captions and annotations are often displayed near a photograph on screen displays, web pages, and printed versions (see, e.g., U.S. Patent Nos. 6,111,586 (Issued August 29, 2000); 5,873,080 (Issued February 16, 1999); 5,493,677 (Issued February 20, 1996); 5,404,435 (Issued April 4, 1995); 5,142,662
- 20 (Issued August 25, 1992) and by PCT Application WO00046695A1 (Published August 10, 2000) and European Patent Applications EP00938227A3 (Published September 6, 2000) and EP01006464A2 (Published June 7, 2000). Software packages (Kodak PhotoEasy®, MGI PhotoSuite®, Aladdin Image AXS®, etc.) and web sites (Kodak’s photonet, Gatherround.com, shutterfly, etc.) offer modest
- 25 facilities to typing in annotations and searching descriptions.

- As photograph library sizes increase, the need and benefit of annotation and search capabilities grows. The need to rapidly locate photographs of, for example, Bill Clinton meeting with Boris Yeltsin at a European summit held in 1998, is strong enough to justify substantial efforts in many news agencies. More difficult searches
- 30 such as images depicting “agriculture in developing nations” are harder to satisfy.

but many web and database search tools support such searches (Lycos, Corbis, etc.). Query-By-Image-Content from IBM, is one of many projects that use automated techniques to analyze image (<http://www.qbic.almaden.ibm.com/>). Computer vision techniques can be helpful in finding photographs by color (sunsets are a typical  
5 example), identifying features (corporate logos or the Washington Monument), or textures (such as clouds or trees), but a blend of automated and manual techniques may be preferable. Approaches to the non-textual or "content-based" annotation of images are described in U.S. Patent Nos. 5,911,139 (Issued June 8, 1999), 5,899,999 (Issued May 4, 1999), and 5,579,471 (Issued November 26, 1996) and PCT  
10 Applications WO09935596A1 (Published July 15, 1999), WO09931605A1 (Published June 24, 1999). The non-textual searching of image files is discussed by Rui, et al. (1999: "Image Retrieval: "Current Techniques Promising Directions and Open Issues," <http://citeseer.nj.nec.com/384715.html>), and by Chang, S.-F. et al. (1997), "Visual Information Retrieval from Large Distributed On-line Repositories,"  
15 <http://citeseer.nj.nec.com/chang97visual.html>). Face recognition research offers hope for automated annotation, but commercial progress is slow (R. Chellappa, C.L. Wilson and S. Sirohey, "Human and Machine Recognition of Faces: A Survey" *Proceedings of the IEEE*, Vol. 83, pp. 705-740, May 1995; Allan Kuchinsky, Celine Perin, Michael L. Creech, Dennis Freeze, Bill Serra, Jacek Gwizdka, "FotoFile: A  
20 Consumer Multimedia Organization and Retrieval System", *Proceedings of ACM CHI99 Conference on Human Factors in Computing Systems*, 496-503, 1999).

The annotation of photographs is a variation on previously explored problems such as annotation on maps (E. Imhof, "Positioning Names on Maps", *The American Cartographer*, 2, 128-144, 1975; J. Christensen, J. Marks, and S. Shieber,  
25 "An Empirical Study Of Algorithms For Point-Feature Label Placement", *ACM Transactions on Graphics* 14, 3, 203-232, 1995; J. S. Doerschler and H. Freeman, "A Rule-Based System For Dense-Map Name Placement", *Communications Of The ACM* 35, 1, 68-79, 1992) in which the challenge is to place city, state, river, or lake labels close to the features. There is a long history of work on this problem, but new  
30 possibilities emerge because of the dynamics of the computer screen. Such efforts, however, are fundamentally different from those involved in the annotation of

photographs, video, and other electronic images in which the image aspects (i.e., the objects, people scenes, depictions, etc. that are contained within an electronic image) are inherently unrelated to one another. Maps (and electronic timelines, such as shown <http://chaos1.hypermart.net/egypt/tae.html>) are X,Y (or, in the case of

5 timelines, X) representations of a surface or construct in which the relative placements of all desired annotations are determined solely by the scale of the image and the X,Y (or X) coordinate of its center, rather than by inspection and analysis of the image. The annotation of maps and timelines is possible using prior art methods because their image aspects are inherently related to one another. Annotation is

10 usually seen as an authoring process conducted by specialists and users only chose whether to show or hide annotations. Variations on annotation also come from the placement of labels on markers in information visualization tasks such as in tree structures, such in the hyperbolic tree (John Lamping, Ramana Rao, and Peter Pirolli, "A Focus + Context Technique Based On Hyperbolic Geometry For

15 Visualizing Large Hierarchies", *Proceedings of ACM CHI95 Conference on Human Factors in Computing Systems*, New York, 401-408, 1995) or in medical histories, such as LifeLines (Jia Li., Catherine Plaisant, Ben Shneiderman, "Data Object and Label Placement for Information Abundant Visualizations" *Workshop on New Paradigms in Information Visualization and Manipulation (NPV'98)*, ACM, New

20 York, 41-48, 1998).

Previous work on electronic image annotation focused on the writing of computer programs to make label placements that reduced overlaps (Mark D. Pritt, "Method and Apparatus for The Placement of Annotations on A Display without

25 Overlap", US Patent 5689717, 1997), but there are many situations in which it is helpful for users to place labels manually, much like a post-it® note, on documents, photographs, maps, diagrams, webpages, etc. Annotation of paper and electronic documents by hand is also a much-studied topic with continuing innovations (Bill N. Schilit, Gene Golovchinsky, and Morgan N. Price, "Beyond Paper: Supporting

30 Active Reading with Free Form Digital Ink Annotations," *Proceedings of ACM CHI 98 Conference on Human Factors in Computing Systems*, v.1 249-256, 1998). While

many systems allow notes to be placed on a document or object, the demands of annotating personal photograph libraries are worthy of special study (J Kelly Lee and Dana Whitney Wolcott, "Method of Customer Photoprint Annotation", US Patent 5757466, 1998). Personal photograph libraries are considered to represent a special case because users are concentrating on the photographs (and may have a low interest in the underlying technology), are concerned about the social aspects of sharing photographs, and are intermittent users. They seek enjoyment and have little patience for form filling or data entry. Personal photograph libraries may have from hundreds to tens of thousands of photographs, and organization is, to be generous, haphazard. Photographs are sometimes in neat albums, but more often put in a drawer or a shoebox. While recent photographs are often on top, shuffling through the photographs often leaves them disorganized. Some users will keep photographs in the envelopes they got from the photography store, and more organized types will label and order them. The annotating of such personal images is such a time-consuming, tedious and error-prone data entry task that it discourages many archivists and librarians from maximizing the value of their image collections. As noted by Rui, *et al.* (1999: <http://citeseer.nj.nec.com/384715.html>), the perception subjectivity and annotation impreciseness of text-based image retrieval systems may cause unrecoverable mismatches in the later retrieval process. The problem is particularly significant for most owners of personal photograph libraries.

As digital cameras become widespread, users have had to improvise organization strategies using hierarchical directory structures, and typing in descriptive file and directory names to replace the automatically generated photograph file numbers. Some software packages (PhotoSuite, PhotoEasy, etc.) enable users to organize photographs into albums and create web pages with photographs, but annotation is often impossible or made difficult. Web sites such as Kodak's PhotoNet.com, AOL.com, Gatherround.com, etc. enable users to store collections of photographs and have discussion groups about the collections, but annotation is limited to typing into a caption field. The FotoFile software (Allan Kuchinsky, Celine Perin, Michael L. Creech, Dennis Freeze, Bill Serra, Jacek Gwizdka, "FotoFile: A Consumer Multimedia Organization and Retrieval System",

*Proceedings of ACM CHI99 Conference on Human Factors in Computing Systems*, 496-503, 1999) is considered particularly relevant.

It is an objective of the present invention to provide a computer software program that permits both skilled and intermittent users the ability to annotate  
5 electronic images in a manner that is easy and accurate, and which permits the user or others to retrieve, organize, additionally annotate display and/or distribute such images as desired.

**Summary of the Invention:**

The present invention addresses the problem of annotating commercial  
10 and/or personal electronic images, by providing software that permits users to easily accomplish such annotation, through the drag-and-drop of annotations from a pre-defined, but extendable, list. The annotations are placed at an X,Y location on the image determined by the user, and stored in a searchable database. If the image is resized, the X,Y position of the center point of the label is proportionately adjusted.  
15 The annotations can be searched in order to retrieve, organize, group, or display desired electronic images or groups or collections of such images. The annotations may be text, images, logos, web pages, web links, sounds, etc. The invention provides a flexible, easy to learn, rapid, low error rate and satisfying interface for accomplishing such tasks.

20 In one embodiment, the software causes a scrolling list of annotations (such as personal names, dates, objects, events, etc.) to be displayed in response to a user action. The user may then access a desired annotation, "drag" it to a relevant site in the image and "drop" it into the image. In an alternative or conjunctive embodiment, the software may cause menus and submenus of annotations to be  
25 displayed. A desired annotation can be selected and dropped into a relevant site in the image. By allowing users to avoid the need for continually re-keying annotations (i.e., by dragging or selecting annotations from a list or menu and dropping them onto an image, the task of notating images can be made faster, easier, more reliable, and more appealing. Moreover, since the annotations are entered in a

database, searching for all images associated with that annotation (e.g., photographs of a friend or family member) is dramatically simplified. The software of the present invention described herein comprises a user interface design and the database schema that supports such direct annotation. Once images have been annotated, they may be retrieved by merely selecting an annotation from a list of annotations, and may then be collected, organized, displayed or distributed as desired.

In detail, the invention comprises a computer software-mediated method for annotating an image aspect of an electronic image, wherein the software:

- 10 (A) causes the electronic image containing the image aspect to be displayed to a user in a computer-generated interface;
- (B) causes the interface to permit the user to access and query a searchable electronic database of textual annotation terms for an annotation term, and optionally permitting the user to add a desired annotation term to the database; and
- 15 (C) causes an annotation of the database to become associated with the image aspect, such that:
  - (1) the annotation, in response to a request by a user, is displayed positioned so as to permit a user to identify the associated image aspect in the displayed image;
  - 20 (2) the annotation association is stored in a second searchable electronic database so as to permit a user to retrieve the electronic image by querying the second electronic database for the annotation.

The invention additionally provides a computer software-mediated method for retrieving an electronic image containing a desired image aspect, wherein the image is stored in a computer-managed database of images, and wherein the image aspect is associated with an annotation, the association being stored in a searchable electronic database, the method comprising:

- 25 (A) querying the searchable electronic database for image aspects that are associated with the annotation;
- 30

- (B) retrieving from the database an electronic image containing an image aspect associated with the annotation of step (A);
- (C) displaying the retrieved electronic image and the annotation of step (A) to a user, in response to the user's request, such that the position of the annotation permits a user to identify the associated image aspect in the displayed image.

The invention further provides a method for retrieving collections of electronic images containing a desired image aspect or related family of image aspects, wherein the images are stored in a database of images, and wherein the image aspects are each associated with an annotation or related family of textual annotations, each such the association being stored in a searchable electronic database, the method comprising:

- (A) querying the searchable electronic database for image aspects that are associated with the annotation or related family of annotations;
- (B) retrieving from the database electronic images containing an image aspect or related family of image aspects associated with the annotation or related family of annotations of step (A);
- (C) displaying the retrieved electronic images and the annotation(s) of step (A) to a user, in response to the user's request, such that the position of the annotation permits the user to identify the associated image aspect in each of the displayed images.

The invention additionally provides the embodiments of such computer software-mediated methods, wherein the computer is a personal computer, and the wherein the displayed image is displayed on the screen of a computer.

- The invention additionally provides the embodiments of such computer software-mediated methods, wherein the software permits the user to associate the annotation with the image aspect by permitting the user to select, drag and drop the annotation to a user-selected location in the displayed electronic image.

The invention additionally provides the embodiments of such computer software-mediated methods, wherein the image is selected from the group consisting of a photograph, a writing, and a drawing.

5 The invention additionally provides the embodiments of such computer software-mediated methods wherein the image is a photograph and wherein the image aspect to be annotated is a person depicted in the photograph.

10 The invention further provides an electronic image stored in a database of images and displayed at the request of a user, the image containing a desired image aspect associated with a annotation, wherein, in response to a user's request, the image can be displayed with the annotation on the electronic image such that the position of the annotation permits the user to identify the associated image aspect in the displayed image.

15 The invention further provides one or more collections of electronic images each such image stored in a database of images and displayed at the request of a user, and each containing a desired image aspect or related family of image aspects, associated with an annotation or related family of textual annotations, wherein in response to a user's request, the images or collections thereof can be displayed with the annotation on the electronic images such that the position of the annotations permits a user to identify the associated image aspect in each displayed image.

20 The invention further provides a computer system specially adapted by software to store one or more electronic images or collections of such images, at the request of a user, and each containing a desired image aspect or related family of image aspects, associated with an annotation or related family of annotations, wherein in response to a user's request, the images or collections thereof can be  
25 displayed with the annotation on the electronic images such that the position of the annotation permits a user to identify the associated image aspect in each displayed image.

The invention additionally provides the embodiments of such computer software-mediated methods, images and collections of images, and computer systems, wherein each image contains more than one image aspect.

5 The invention additionally provides the embodiments of such computer software-mediated methods, images and collections of images, and computer systems, wherein such annotations are textual annotations.

10 The invention additionally provides the embodiments of such computer software-mediated methods, images and collections of images, and computer systems, wherein by identifying the position of the annotation, such computer software-mediated methods, images and collections of images, and computer systems permit a user to distinguish the annotated image aspect from inherently unrelated image aspect(s) that may be present in the displayed image(s).

**Brief Description of the Figures:**

15 **Figure 1** illustrates the three windows of the user interface created by a preferred embodiment of the invention.

**Figure 2** illustrates the linkage relationships between the various Tables employed in a preferred embodiment of the software of the present invention.

**Figures 3-8** illustrate the user interface of the software of the present invention. **Figure 3** shows the initial state of an electronic photographic image. 20 **Figure 4** illustrates the list-selection of annotations. **Figure 5** shows the dragging of the annotation from the list and into the photograph. **Figure 6** shows the "dropping" of the annotation at a user selected site in the photograph. **Figure 7** shows the annotation of four individuals. **Figure 8** shows the ability of the software of the present invention to hide annotations upon user request.

25 **Figure 9** is a flowchart of the general algorithm of software for accomplishing the direct annotation of electronic images.

**Figure 10** is a flowchart of the general algorithm of software for accomplishing the deletion of annotations.

**Figure 11** is a flowchart of the general algorithm of software for accomplishing the editing of annotations.

5    **Description of the Preferred Embodiments:**

The present invention relates to computer software for facilitating the annotation of one or more desired image aspects present in an electronic image and for employing such annotations to facilitate the retrieval, organization, collection, display or distribution of the associated electronic images.

10       As used herein, the term "computer" is intended to encompass any electronic device that accepts (i.e., store, generate, or process) image information in electronic form and manipulates such information for a result based upon a sequence of instructions. Thus, as used herein, the term computer is intended to encompass not only mainframe, web-based, personal and laptop computers, but also personal digital  
15    assistants (PDAs), digital cameras, televisions, video game systems (e.g., Playstation2®), video storage systems (e.g., TiVo®), and telephones, etc. that have the capability of accepting such information. The term "software" is intended to refer to a set or sequence that directs the manipulation of information by a computer.

20       The term "image aspect" as used herein is intended to refer to an individual, scene, object, event, design, etc. that is depicted in an electronic image. For example, the image aspects of a photograph of people include the depicted individuals (singly, e.g., "John Doe," or collectively, e.g., "Lecture Attendees"), their location, etc.

25       The term "electronic image," as used herein is intended to include photographs, video, drawings, writings, webpages, paintings, holographic images, cartoons, sketches, renderings, etc. that can be stored electronically.

The term "annotation" the association of text (including a textual hyperlink) to an image aspect of an image, such that the image aspect can be retrieved, collected, displayed or distributed using the annotation. The software of the present invention can optionally display or hide some or all annotations in response to the  
5 instructions of a user.

### Image Annotation

Figures 3-8 show the process of annotation of images aspects of electronic images with respect to an electronic photograph of four people at a conference. In Figure 3, the initial state of an electronic photographic image is shown, along with a  
10 list of names of individuals that have previously been entered into the database due to their presence in other images of the library. In Figure 4, the user selects an appropriate name from the presented list, and drags it into the photograph (Figure 5). The annotation is "dropped" into the photograph at a location selected by the user (Figure 6), thereby causing the software to display the annotated individual as  
15 one of the "People in the photograph." The process may be repeated to annotate additional people or other image aspects depicted in the image. Figure 7 shows the annotation of four identified individuals. Figure 8 shows an attribute of the software of the present invention to permit the "hiding" of annotations.

In Figures 3-8, the selection list is shown as being an alphabetically  
20 organized scrolling menu, but it could be implemented as a split, or nested menu (Andrew Sears and Ben Shneiderman, "Split Menus: Effectively Using Selection Frequency To Organize Menus", *ACM Transactions on Computer-Human Interaction* 1, 1, 27-51, 1994). In one embodiment, this would entail having 3-5 of the most commonly occurring names in a box, followed by the alphabetical  
25 presentation of the full list. Thus the most frequent names would be always visible to allow rapid selection. Alternatively, the names might be listed in hierarchical lists (e.g., family, co-workers, friends, etc.) that when selected would display either the entire set of names in the selected category, or 3-5 of the most commonly occurring names in a box, followed by the alphabetical presentation of the full list. Name

completion strategies for rapid table navigation would be useful in this application. When users mouse down on a name, the dragging begins and a colored box surrounds the name. When users mouse up, the name label is fixed in place, a tone is sounded, and the database entry of the X,Y coordinates is stored. The tone gives  
5 further feedback and reinforces the sense of accomplishment. Further reinforcement for annotation can be given by subtly changing the border or other attribute of the image in an image Collection Viewer that is capable of showing a representative image of each image for each collection being viewed (**Figure 1**). For example, when an image (e.g., a photograph) gets an annotation, the color of its thumbnail's  
10 border can be changed from white to green. Users will then be able to see how much they have accomplished and which images are still in need of annotation.

Also as shown in **Figures 3-8**, the user interface of a preferred embodiment of the software of the present invention displays a Show/Hide checkbox that gives users control over seeing the image with or without the image aspect annotations.  
15 Since the image is shown in a resizable window, the position of the labels changes upon resizing to make sure they remain over the same person. In a preferred embodiment, a small marker (e.g., ten pixels long) extends from the center of the label to allow precise placement of annotations when there many annotated image aspects are close together. The marker can be used to point, for example, at the head  
20 or body of depicted people, and is especially useful in annotating photographs of crowded groups.

In an alternative preferred embodiment, an automatic annotation mechanism is employed so that the users can just use a mouse to click, drag and drop to make annotations instead of repetitively typing in text fields. These techniques can be  
25 further combined with functionality for annotation of single photographs, groups of selected photographs, or entire collections of photographs.

Additional preferred embodiments of the software of the present invention include the capacity to resize the labels, change fonts, change colors, or add animations. Further embodiments permit collaborative annotation by multiple users

working side-by-side (J. Stewart, B. B. Bederson, & A. Druin, "Single Display Groupware: A Model for Co-Present Collaboration.", *Proceedings of ACM CHI99 Conference on Human Factors in Computing Systems*, 286-293, 1999) or independently, to annotate images. The multiple annotations could then be  
5 combined, with appropriate resolution of conflicts. Tools for finding variant spellings or switches between last and first names could be optionally employed to raise data quality and uniformity. A valuable accelerator is bulk annotation (Allan Kuchinsky, Celine Perin, Michael L. Creech, Dennis Freeze, Bill Serra, Jacek Gwizdka, "FotoFile: A Consumer Multimedia Organization and Retrieval System",  
10 *Proceedings of ACM CHI99 Conference on Human Factors in Computing Systems*, 496-503, 1999), in which a group of photographs is selected and then the same label is applied to every photograph with one action, although individual placement might still be needed or desired.

Of course, annotation by names of people in photographs is only an  
15 illustration of the capability of the software of the present invention. Drag and drop annotation can be employed in accordance with the methods of the present invention for any kind of object in a photograph (e.g., car, house, bicycle, mountain, sunset, etc.), drawing, project (e.g., children's homework projects), or painting (brushstroke, signature, feature), etc. Annotation about the overall image, such as type of  
20 photograph (portrait, group, landscape), or painting (impressionist, abstract, portrait) can be added. The software can be used to indicate the importance or quality of the images (e.g., by annotating the images with colored ribbons, multiple star icons, etc.).

### **The Database Architecture of the Software of the Present Invention**

25 In detail, the software of the present invention operates using an image library database. In a preferred embodiment, the software of the present invention is preferably implemented using Microsoft Visual Basic 6.0, however, other software (e.g., Java) may be used. Any database capable of linking tables may be employed. Preferably, the image library database is a Microsoft® Access® database

that is able to link tables of image files with their associated annotations. In a preferred embodiment, the software of the present invention comprises an image library database that contains five linked tables (**Figure 2**). Through ODBC, The software of the present invention is able to connect to and query the database. The basic concept is that an image library contains "Collections of Images," and that the images contain annotated image aspects. The various linked tables employed by the present invention are organized in an Image Library schema.

In the Image Library schema, the "Collections Table" represents the collections of images (photographs, drawings, etc.) with optionally provided attributes. Such attributes may include collection title, description, keywords, starting date, ending date, location, a representative PhotoID, a unique CollectionID, (either of which may be any set of alphanumeric or keyboard characters) etc. The "Images Table" is where references (full path and file name) of the images and their thumbnails are stored, optionally with important attributes such as the date upon which the photograph was taken (or image drawn), event, keywords, location, rating, color, locale, and so on. Each image should have a unique reference and images with the same references are preferably not allowed to be stored in this table even though they have different attribute values. The "Linkage Table" is the connection between the "Collections Table" and "Images Table". It stores the links between collections and images.

Information about the image aspects (for example, people, etc.) shown in the images of the Image Library is stored in an "Image Aspects Table". The attributes included in the Image Aspects Table may comprise, for example, the location of the scene depicted in the image, the name of geographical or political features depicted in the image (e.g., the Washington Monument, Mount Whittier), etc. Where the image aspect is a person, the attributes included in the Image Aspects Table may comprise, for example, the depicted person's Given (or First) name and Family (or Last) name, a unique PersonID (for example a social security number, student ID number, corporate employee number, or any set of alphanumeric or keyboard characters, etc.). Such a PersonID is desirable since it will facilitate the retrieval and

storage of image aspects relating to people having the same first and last name (people having the same first and last name are preferably not allowed to be stored in Image Aspects Table).

The Image Aspects Table may optionally be extended to include personal or professional information such as initial impressions, reviews, reactions of others present when the image was made, e-mail addresses for exporting the Image Library to others, homepage addresses, resumés, occupations and so on. The "Appearance Table" stores the information about which image aspect is in which Image. It serves as the linkage between the Images Table and the Image Aspects Table. Possible attributes for this table include AppearanceID, PersonID, PhotoID, and relative (X, Y) coordinates (upper left corner is (0,0), lower right is (100,100)) of image aspects in the image.

The design of the Image Library preferably considers three major assumptions concerning the Library, its Collections, and its Images. These assumptions can be classified as follows (the present invention is illustrated using people depicted in electronic photographs as examples of image aspects of electronic images):

#### *Relationship between Collections and Images*

A one-to-many relationship between the Collections Table and the Linkage Table is preferably set so that a collection can contain multiple images, and a one-to-many relationship between the Images Table and the Linkage Table is preferably set so that same image can be included in multiple collections. It is also possible that a collection may contain the same image multiple times to permit its reappearances in a slide or other image presentation. Two collections may have exactly same set of images, may have overlapping sets of images, or may have non-overlapping sets of images. If two images have different path names, they are considered to be different images for the purposes of the present invention even though they are copies of one another.

*Relationship between Images and Image Aspects*

A one-to-many relationship between the Images Table and the Appearance Table has been set so that an image can contain multiple image aspects (e.g., multiple persons), and a one-to-many relationship between Image Aspects Table and Appearance Table has been set so that same image aspect can be included in multiple images. Multiple appearances of the same image aspect in the same image is not allowed. For image aspects that are people, a composite pair of a Given name and a Family name should be unique in the Image Aspect Table.

*Relationship among Library, Collections, and Images*

Within a library, the same image may be contained in multiple collections multiple times, but their attributes and annotations should be the same.

The software of the present invention may readily be expanded or altered to include additional or replacement tables, such as a "People Table" for providing information about depicted people, an "Object Table" for providing information about depicted objects, an "Animals Table" for providing information about depicted animals, a Keyword Table, and so on, along with connection tables similar to the Appearance Table. With such an Image Library database design, even more flexible annotation would be possible.

The software of the present invention causes the Image Library database to be updated whenever the direct annotation module causes any information changes. To illustrate this attribute of software of the present invention, the Image Library database may be considered as comprising five categories. The corresponding algorithms and implementation issues involved in updating each such category are discussed below with respect to image aspects that are persons and in which the images are photographs. It will, however, be understood that such illustration is relevant to non-photographic images (such as drawings, sketches, etc.) and to image aspects other than people. **Figure 9** provides a flowchart of a preferred embodiment

of the algorithm of the software of the present invention for accomplishing the direct annotation of electronic images.

*Adding a New Name Label / Creating a New Person:*

When users drag a name from "People in Library" listbox and drop it onto a  
5 photograph, the software of the present invention checks to determine whether there  
already exists an Appearance connection between the photograph and the person  
since multiple appearances of the same person in a photograph are not allowed. If a  
conflict occurs, the software of the present invention signals such to the user (e.g.,  
highlighting the existing name label on the photograph) and ignores the drag-and-  
10 drop event with a warning message. If there is no conflict, the software of the  
present invention finds the PersonID and PhotoID, calculates a relative (X, Y)  
position ( $0 \leq X, Y \leq 100$ ) of the drag-and-drop point on the photograph, and then  
creates a new Appearance record with this information. After adding a new record  
to the Appearance table, the Software of the present invention updates the "People in  
15 this Photograph" listbox and finally creates a name label on the photograph. The  
software of the present invention signals to the user that the label has just been  
inserted (e.g., the newly added name in the "People in this Photograph" listbox will  
be selected, and accordingly the new name label on the photograph will be  
highlighted, etc.). If the added name label is the first one on the photograph, the  
20 software sends an event to the Collection Viewer to change the border color of the  
corresponding thumbnail (for example, to green) in order to show that the  
photograph now has an annotation.

The algorithm for creating a new person using the software of the present  
invention is simple. As soon as users type in the first name and last name of a  
25 person in the editbox and press enter, the software of the present invention checks to  
determine whether the name already exists in the People table. If so, a warning  
message will be displayed with the name in "People in Library" listbox being  
selected. If not, The software of the present invention creates and adds a new Person

record to the People table, and then updates the "People in Library" listbox, selecting and highlighting the newly added name.

*Deleting Name Label / Deleting Person:*

When the delete button of the software of the present invention toolbar is  
5 clicked or the delete key is pressed, the software checks to determine whether the  
selected name label already exists. If not, the software of the present invention  
ignores the deleting action. But if it does exist, the software automatically calculates  
the PersonID of the selected name label and the PhotoID, and it searches through the  
Appearance Table to find and delete an Appearance record having those IDs. The  
10 software of the present invention updates "People in this Photograph" listbox and  
deletes the name label on the photograph. If the deleted name label was the last one  
on the photograph, the software of the present invention sends an event to the  
Collection Viewer to change the border color of the corresponding thumbnail (e.g.,  
to white), to show that the photograph has no annotation. If the user's focus is on  
15 the "People in Library" listbox and the delete key is pressed, The software of the  
present invention finds the PersonID of the selected name in the listbox. The  
software of the present invention deletes the PersonID from the People table and  
also deletes all the Appearance records containing that PersonID, which results in  
the complete elimination of the name label from the other photographs in the  
20 Photograph Library. Again, the Collection Viewer updates the 4border color of  
thumbnails that no longer have annotations. **Figure 10** provides a flowchart of a  
preferred embodiment of the algorithm of the software of the present invention for  
accomplishing the deletion of a direct annotation.

*Editing a Name of Person:*

25 Users of the software of the present invention can edit a name of person in  
library (e.g., by pressing the edit button of the Photo Viewer toolbar or by just  
double clicking over the selected name in the "People in Library" listbox). When the  
edited name is typed in, the software of the present invention finds and changes the  
corresponding person record from the People table only if there is no duplication of

the name in the People table. It also refreshes both the "People in this Photograph" and the "People in Library" listboxes, and all the name labels on the current photograph. If duplication occurs, the whole editing process will be ignored with a warning message. **Figure 11** provides a flowchart of a preferred embodiment of the algorithm of the software of the present invention for accomplishing the editing of a direct annotation.

*Positioning Name Label:*

The software of the present invention permits a user to change the position of a name label by drag-and-dropping the existing label over the photograph. As mentioned before, the X,Y position of the center point of a name label relative to its associated image aspect is stored in the corresponding Appearance record. Thus, if the image is resized, the X,Y position of the center point of the label is proportionately adjusted. In a preferred embodiment, the software of the present invention uses a small marker hanging down from the center of the label to allow precise placement. The size and direction (downward) of the marker is fixed, which may encumber efforts to distinguish labels when many people appear close together in a photograph. Using eccentric labels (Jean-Daniel Fekete Catherine Plaisant, "Excentric Labeling: Dynamic Neighborhood Labeling for Data Visualization.", *Proceedings of ACM CHI99 Conference on Human Factors in Computing Systems*, 512-519, 1999) or adding an additional (X, Y) field to the Appearance table to allow a longer and directional marker may be used in such circumstances. Alternatively, other features of the annotation may be changed, such as the font, font color, font highlighting, font size, justification, etc. and occlusion among labels in resizing the photograph may also be avoided.

*Importing People (Image Aspects) Table from other Libraries:*

Retyping the names that already exist in other libraries is very tedious and time-consuming job. Therefore, the software of the present invention supports a function to import the People (Image Aspects) Table from other libraries. The

internal process of importing the People Table is similar to that of creating a new person repeatedly. The only thing the software of the present invention should handle is checking and eliminating the duplication of a person name.

While the invention has been described in connection with specific  
5 embodiments thereof, it will be understood that it is capable of further modifications  
and this application is intended to cover any variations, uses, or adaptations of the  
invention following. in general, the principles of the invention and including such  
departures from the present disclosure as come within known or customary practice  
within the art to which the invention pertains and as may be applied to the essential  
10 features hereinbefore set forth.

**What is claimed is:**

1. A computer software-mediated method for annotating an image aspect of an electronic image, wherein said software:
  - (A) causes said electronic image containing said image aspect to be displayed to a user in a computer-generated interface;
  - (B) causes said interface to permit the user to access and query a searchable electronic database of annotations for an annotation term, and optionally permitting said user to add a desired annotation term to said database; and
  - (C) causes an annotation of said database to become associated with said image aspect, such that:
    - (1) the annotation, in response to a request by a user, is displayed positioned so as to permit a user to identify the associated image aspect in said displayed image;
    - (2) the annotation association is stored in a second searchable electronic database so as to permit a user to retrieve said electronic image by querying said second electronic database for said annotation.
2. The computer software-mediated method of claim 1, wherein said computer is a personal computer, and said wherein said displayed image is displayed on the screen of a computer.
3. The computer software-mediated method of claim 1, wherein in (C), said software permits said user to associate said annotation with said image aspect by permitting said user to select, drag and drop said annotation to a user-selected location in the displayed electronic image.
4. The computer software-mediated method of claim 1, wherein said electronic image contains more than one image aspect.

5. The computer software-mediated method of claim 1, wherein said annotation is a textual annotation.
6. The computer software-mediated method of claim 1, wherein said image is selected from the group consisting of a photograph, a writing, and a drawing.
- 5 7. The computer software-mediated method of claim 6, wherein said electronic image is a photograph.
8. The computer software-mediated method of claim 7, wherein said image aspect to be annotated is a person depicted in said photograph.
9. The computer software-mediated method of claim 8, wherein said annotation  
10 is a name of said person depicted in said photograph.
10. A computer software-mediated method for retrieving an electronic image containing a desired image aspect, wherein said image is stored in a computer-managed database of images, and wherein said image aspect is associated with an annotation, said association being stored in a searchable  
15 electronic database, said method comprising:
  - (A) querying said searchable electronic database for image aspects that are associated with said annotation;
  - (B) retrieving from said database an electronic image containing an image aspect associated with said annotation of step (A);
  - 20 (C) displaying said retrieved electronic image and said annotation of step (A) to a user, in response to said user's request, such that the position of the annotation permits a user to identify the associated image aspect in said displayed image.
11. The computer software-mediated method of claim 10, wherein said computer  
25 is a personal computer, and said wherein in said step (C), said image is displayed on the screen of a computer.

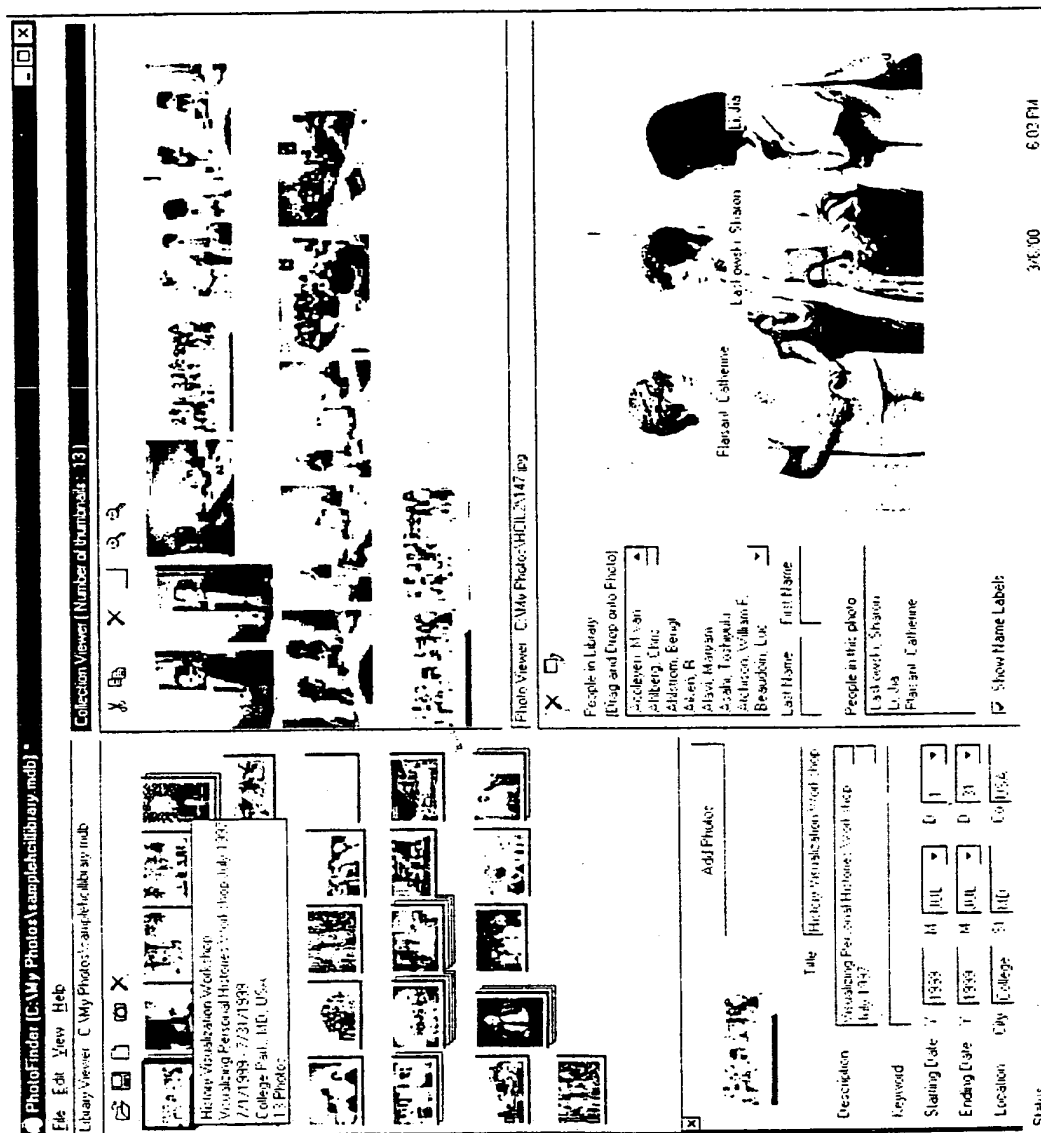
12. The computer software-mediated method of claim 10, wherein said software permits said user to associate said annotation with said image aspect by permitting said user to select, drag and drop said annotation to a user-selected location in the displayed electronic image.
- 5 13. The computer software-mediated method of claim 10, wherein said electronic image contains more than one image aspect.
14. The computer software-mediated method of claim 10, wherein said annotation is a textual annotation.
- 10 15. The computer software-mediated method of claim 10, wherein said electronic image is selected from the group consisting of a photograph, a writing, and a drawing.
16. The computer software-mediated method of claim 15, wherein said electronic image is a photograph.
- 15 17. The computer software-mediated method of claim 16, wherein said desired image aspect is a person depicted in said photograph.
18. The computer software-mediated method of claim 17, wherein said annotation is a name of said person depicted in said photograph.
19. A method for retrieving collections of electronic images containing a desired image aspect or related family of image aspects, wherein said images are stored in a database of images, and wherein said image aspects are each associated with an annotation or related family of annotations, each such said association being stored in a searchable electronic database, said method comprising:
- 20
- 25 (A) querying said searchable electronic database for image aspects that are associated with said annotation or related family of annotations;

- (B) retrieving from said database electronic images containing an image aspect or related family of image aspects associated with said annotation or related family of annotations of step (A);
- (C) displaying said retrieved electronic images and said annotation(s) of step (A) to a user, in response to said user's request, such that the position of the annotation permits said user to identify the associated image aspect.
- 5
20. The computer software-mediated method of claim 19, wherein said computer is a personal computer, and said wherein in said step (C), said image is displayed on the screen of a computer.
- 10
21. The computer software-mediated method of claim 19, wherein said software permits said user to associate said annotation with said image aspect by permitting said user to select, drag and drop said annotation to a user-selected location in the displayed electronic image.
- 15
22. The computer software-mediated method of claim 19, wherein said electronic image contains more than one image aspect.
23. The computer software-mediated method of claim 19, wherein said annotation is a textual annotation.
24. The computer software-mediated method of claim 19, wherein said electronic image is selected from the group consisting of a photograph, a writing, and a drawing.
- 20
25. The computer software-mediated method of claim 24, wherein said electronic image is a photograph.
26. The computer software-mediated method of claim 25, wherein said desired image aspect is a person depicted in said photograph.
- 25
27. The computer software-mediated method of claim 26, wherein said annotation is a name of said person depicted in said photograph.

28. An electronic image stored in a database of images and displayed at the request of a user, said image containing a desired image aspect associated with an annotation, wherein, in response to a user's request, said image can be displayed with said annotation on said electronic image such that the position of the annotation permits said user to identify the associated image aspect.
29. The electronic image of claim 28, wherein said annotation was associated with said image aspect by having been selected, dragged and dropped into its position in the displayed electronic image.
30. The electronic image of claim 28, wherein said annotation is a textual annotation.
31. A collection of electronic images each stored in a database of images and displayed at the request of a user, and each such image containing a desired image aspect or related family of image aspects, associated with an annotation or related family of annotations, wherein in response to a user's request, said images or collections thereof can be displayed with said annotation on said electronic images such that the position of the annotations permits a user to identify the associated image aspect.
32. The collection of electronic images of claim 31, wherein said annotation was associated with said desired image aspect or related family of image aspects by having been selected, dragged and dropped into its respective location in the displayed electronic image.
33. The electronic image of claim 31, wherein said annotation is a textual annotation.
34. A computer system specially adapted by software to store one or more electronic images or collections of such images, at the request of a user, and each containing a desired image aspect or related family of image aspects, associated with an annotation or related family of annotations, wherein in

response to a user's request, said images or collections thereof can be displayed with said annotation on said electronic images such that the position of the annotation permits a user to identify the associated image aspect.

- 5    35.    The computer system of claim 34, wherein said annotation or related family  
of annotations was associated with said desired image aspect or related  
family of image aspects by having been selected, dragged and dropped into  
its respective location in the displayed electronic image.
- 10    36.    The electronic image of claim 34, wherein said annotation is a textual  
annotation.



## Figure 1

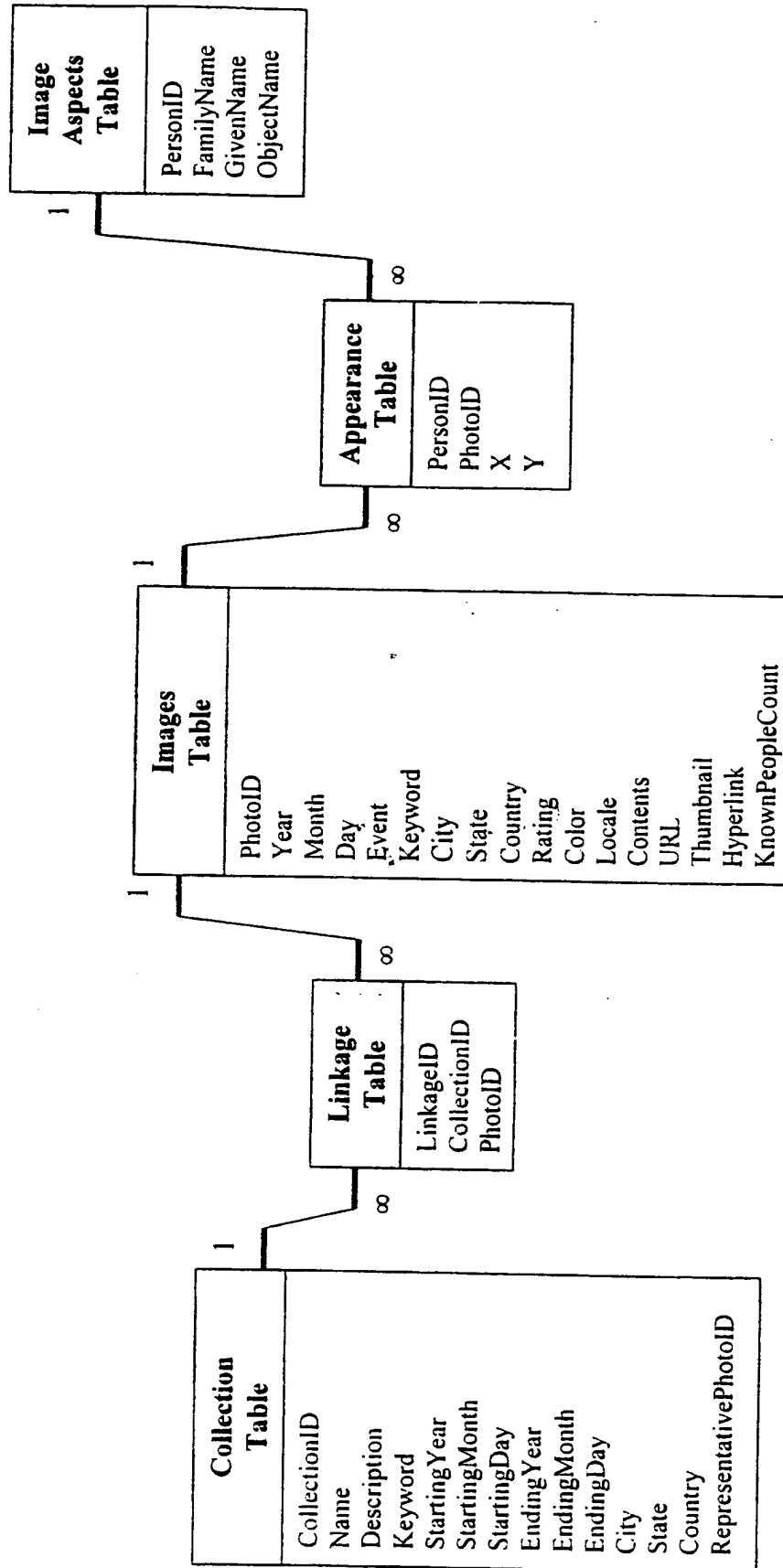


Figure 2

**People**

**Attribute**

People in Library  
(Drag and Drop onto Photo)

Acoleyen, M van	▲
Ahlberg, Chris	▲
Ahlsson, Bangt	▲
Aiken, R	▲
Alavi, Maryam	▲
Ahlberg, Chris	▲
Asahi, Toshiyuki	▼

Create New Name

Last Name	First Name
VanDam	Andries

People in this photo

☒ Show Name Labels



Figure 3

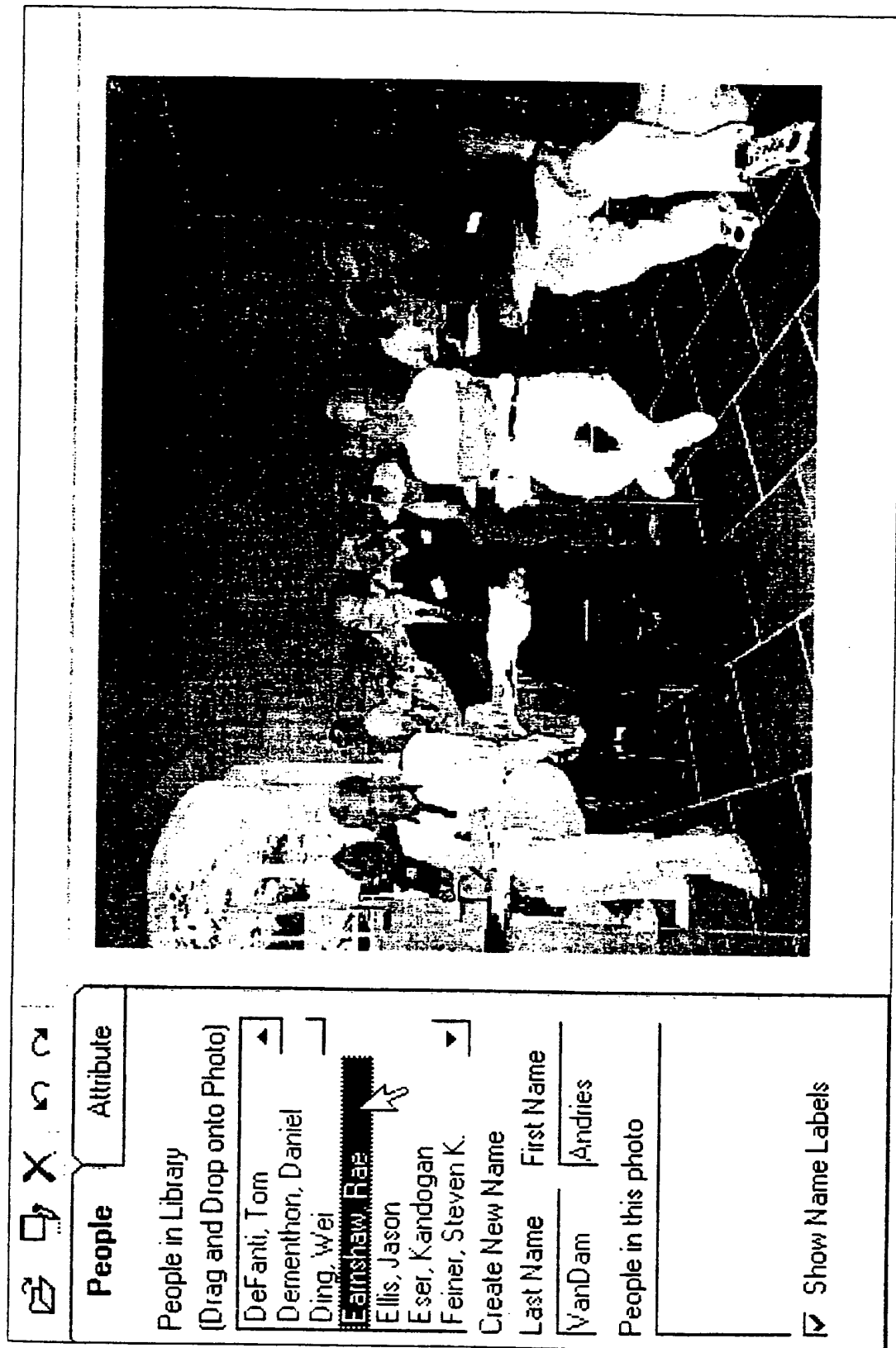


Figure 4

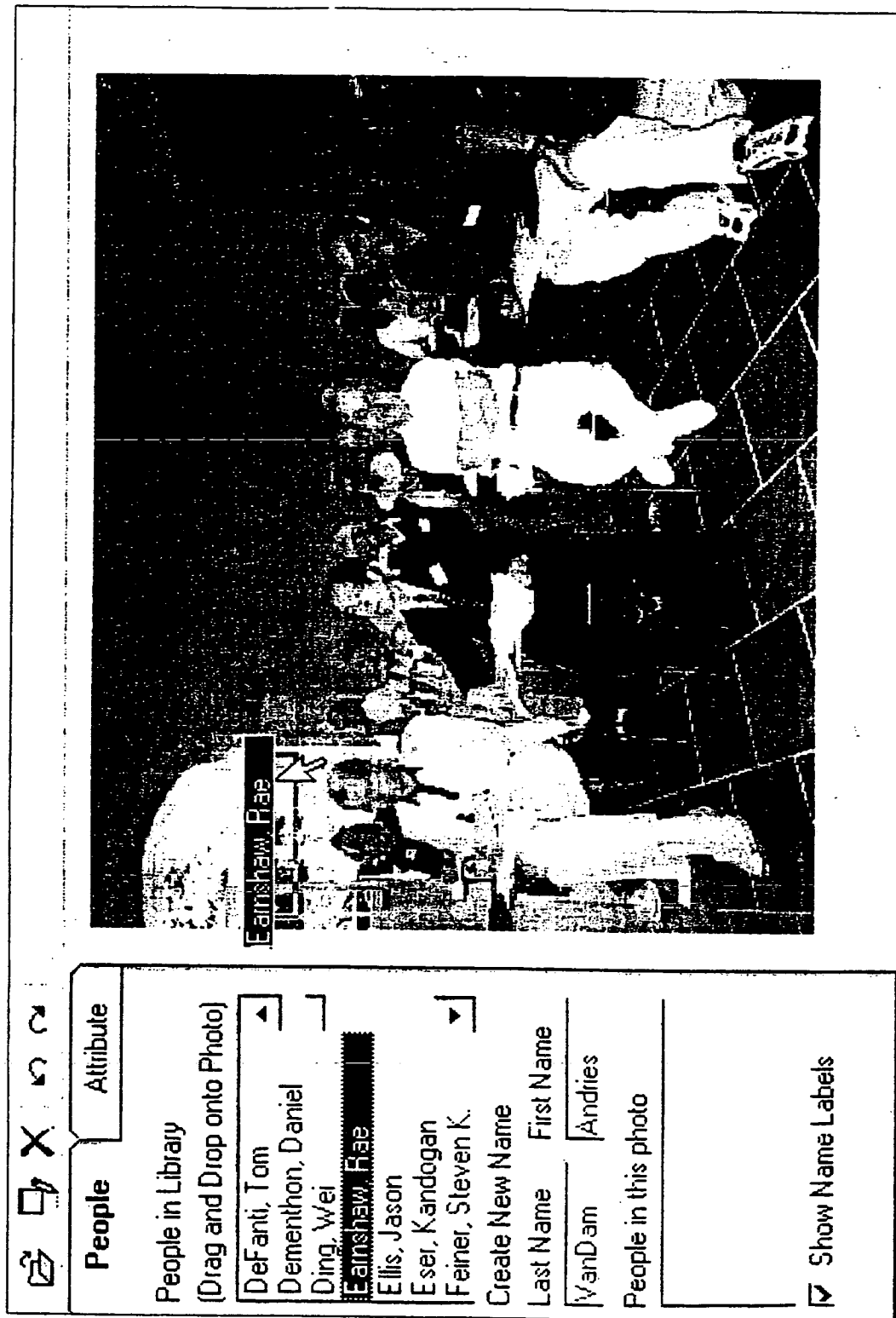


Figure 5



People Attribute

People in Library

(Drag and Drop onto Photo)

- DeFanti, Tom
- Dementhon, Daniel
- Ding, Wei
- Earnshaw, Rae**
- Ellis, Jason
- Eser, Kandogan
- Feiner, Steven K.

Create New Name

Last Name First Name  
VanDam Andries

People in this photo

Earnshaw, Rae

☒ Show Name Labels



Figure 6

**People**

**Attribute**

People in Library  
(Drag and Drop onto Photo)

Tarin, Egemen

Teittinen, Marko

**Thomas, John**

Towey, Ingrid

Townsend, LeEtta

Trahan, Nikki

Treglown, Mark

▲

Create New Name

Last Name

Vince

First Name

John

People in this photo

Earnshaw, Rae

Kunii, Tosiyasu

Thomas, John

Vince, John

▼

☒ Show Name Labels

Figure 7

<div> <div>People</div> <div>Attribute</div> </div>	
People in Library (Drag and Drop onto Photo)	
<div> <div>Tanin, Egemen</div> <div>Teittinen, Marko</div> <div><b>Thomas, John</b></div> <div>Towey, Ingrid</div> <div>Townsend, LeEtta</div> <div>Trahan, Nikki</div> <div>Treglown, Mark</div> </div>	
Create New Name	
Last Name	First Name
Vince	John
People in this photo	
<div> <div>Earnshaw, Rae</div> <div>Kunii, Tosiyasu</div> <div>Thomas, John</div> <div>Vince, John</div> </div>	
<input type="checkbox"/> Show Name Labels	

Figure 8

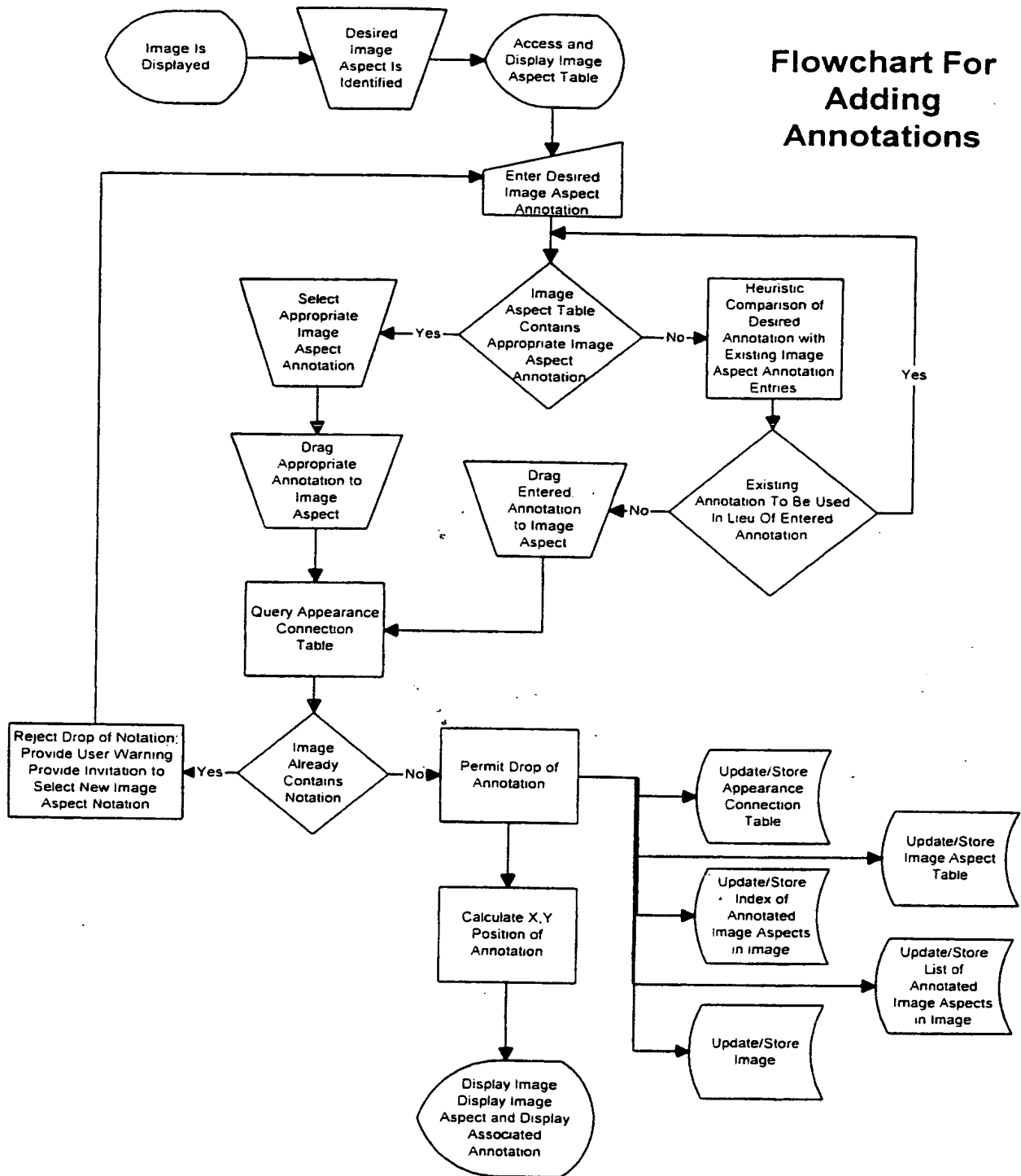


Figure 9

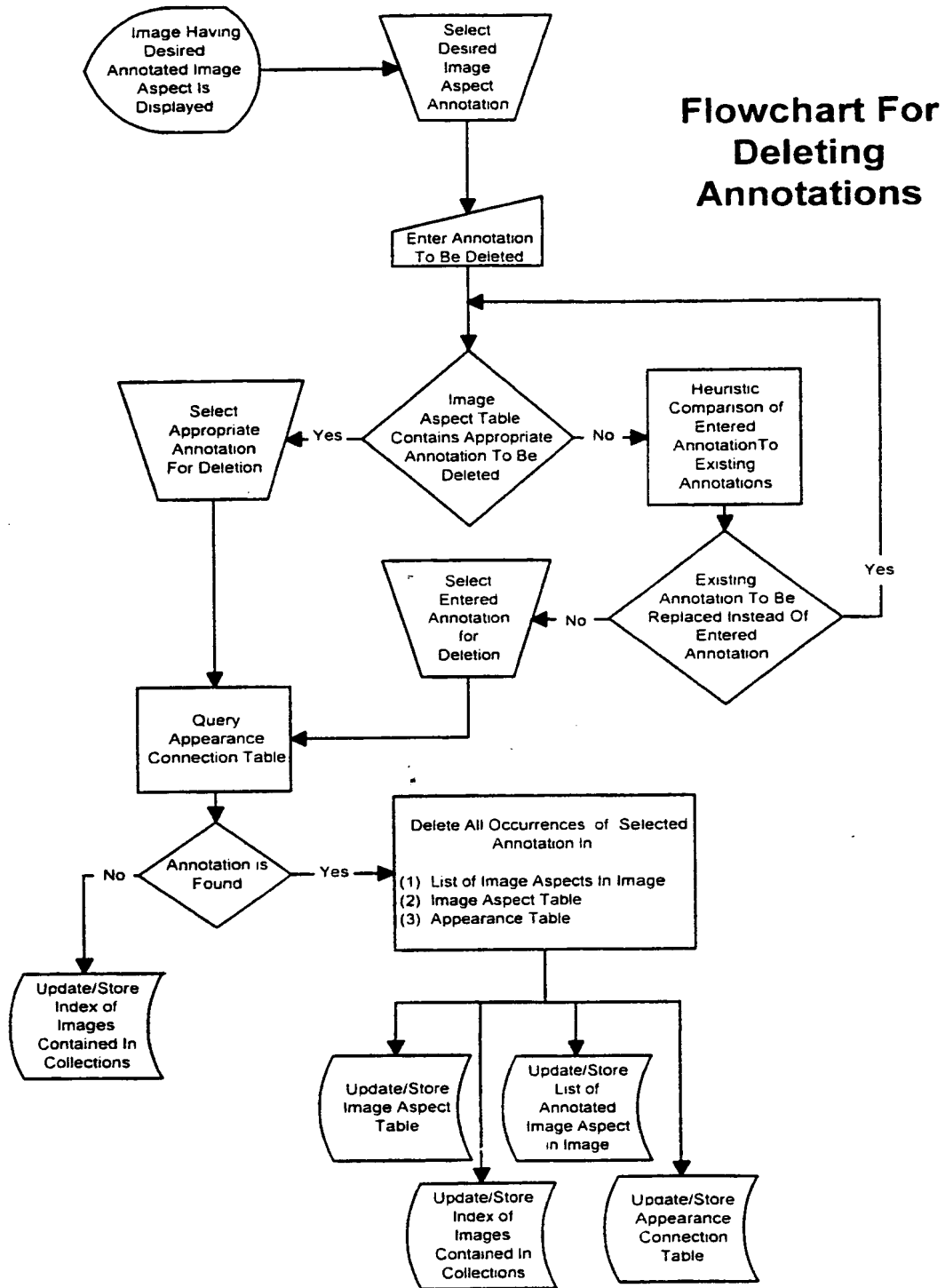


Figure 10

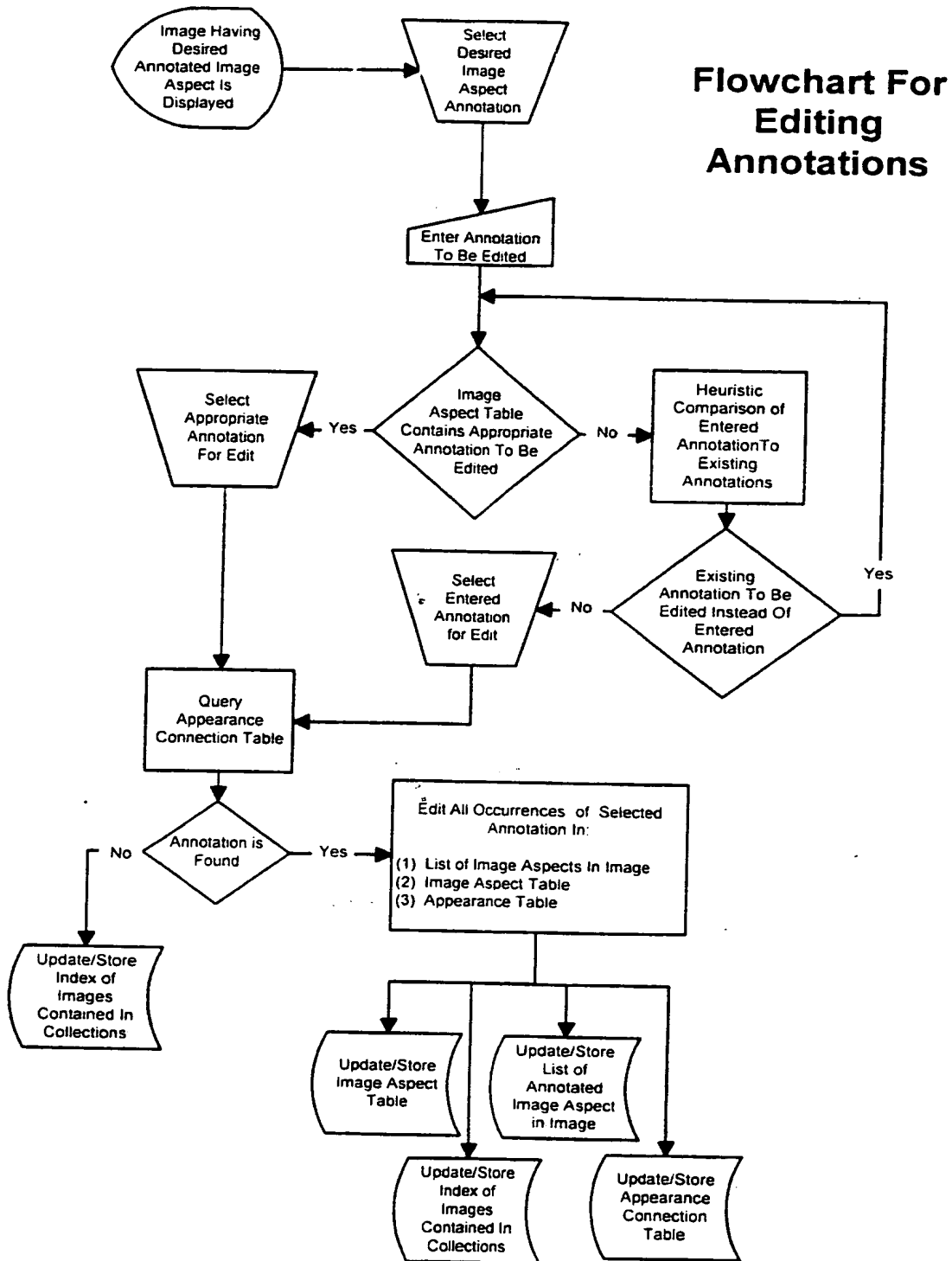


Figure 11

# INTERNATIONAL SEARCH REPORT

International application No.

PCT/US01/04963

## A. CLASSIFICATION OF SUBJECT MATTER

IPC(7) : G06F 3/00  
US CL : 345/326,339; 707/104,512

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)  
U.S. : 345/326,338,339,968; 707/104,500,512,514

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)  
ACM

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No
X --- Y	US 5,751,286 A (BARBER et al) 12 May 1998 (12.05.1998); abstract; col. 9, lines 5-61).	1-2, 4-11, 13-20, 22-31, 33-36
Y		3, 12, 21, 32
Y	US 6,014,581 A (WHAYNE et al) 11 January 2000 (11.01.2000), col. 24, lines 14-67).	3, 12, 21, 32
X --- Y	KUCHINSKY et al, FotoFile: a consumer multimedia organization and retrieval system, ACM CHI '99 Conference, Proceeding on Human factors in computing systems, 1999 pages 496-503.	1-2, 4-11, 13-20, 22-31, 33-36

☐ Further documents are listed in the continuation of Box C.

☐ See patent family annex.

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- "Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
- "&" document member of the same patent family

Date of the actual completion of the international search

4 April 2001

Date of mailing of the international search report

10 MAY 2001

Name and mailing address of the ISA/US

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